



SET-UP
Interreg Europe



European Union
European Regional
Development Fund

Transferring practices: the SET-UP experience

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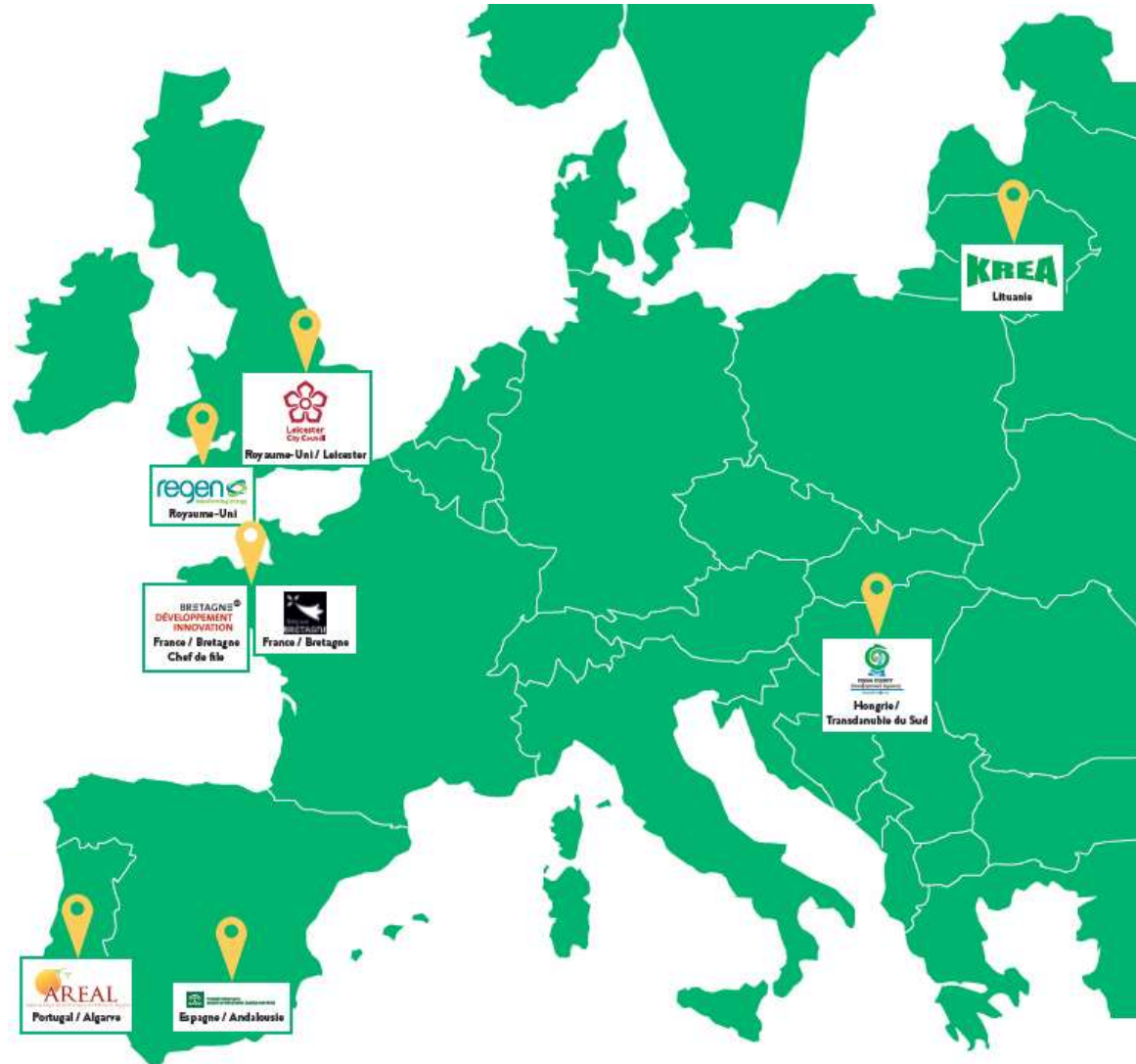
Resolvo

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RESOLVO
RESPONSIBLE SOLUTIONS

SET-UP at a glance

Improving energy performance of partner regions thanks to **better policies on smart grids.**



Main challenges

Understand and achieve
project objectives

Manage a large amount of
information

Actively participate in exchange
activities throughout entire
project duration



Partner journey

ACTION PLAN

EXPLORE GPs

EVALUATE GPs

IDENTIFY & SHARE GPs

**IDENTIFY PARTNER
NEEDS**

**CLARIFY PROGRAMME OBJECTIVES AND
CRITERIA FOR GOOD PRACTICES**

Identify partner needs

IDENTIFY THE NEEDS OF YOUR TERRITORY

45'



1 What are your main needs for the development of smart grids within your territory?
Empowering consumers / Economic models / Funding sources

NEED 1: _____
NEED 2: _____
NEED 3: _____

DISCUSS WITH YOUR PARTNER to better understand these needs together and explore them further.

TAKE YOUR NOTES HERE



Identify partners' **top 3 needs** related to the project topic

2 EVALUATE each of your needs with the support of the following table: Check your mark!

NEED 1	NEED 2	NEED 3
Do your stakeholders consider this need to be relevant?		
1 2 3 4 5 NO YES	1 2 3 4 5 NO YES	1 2 3 4 5 NO YES
Is your need related to your identified energy policy instrument?		
1 2 3 4 5 NO YES	1 2 3 4 5 NO YES	1 2 3 4 5 NO YES
Do you have the ability to take action?		
1 2 3 4 5 NO YES	1 2 3 4 5 NO YES	1 2 3 4 5 NO YES
Total /15	Total /15	Total /15



Rank them based on

- relevance for stakeholders
- link with selected Policy Instrument
- ability to take action

3 Which need got the highest score?
DESCRIBE it further here below!

WRITE DOWN all key additional information emerged during this discussion.

DISCUSS WITH YOUR PARTNER to further clarify your needs. Answer these questions: Who? When? Where? Why? And How?



Work in pairs to share results, focusing on the need with the highest ranking

Identify and share good practices

First step: regional territorial analysis, involving stakeholders in GP identification

Second Step: GP STOCK EXCHANGE at interregional level

Partners compete to offer their innovative solutions to the other partners' identified needs

Partners deliver a **pitch** focusing on:

- Key topic of the GP
- Link to policy context
- Proven results
- Budget/time



Evaluate good practices

I WRITE DOWN
MY NOTES HERE

SET-UP GOOD PRACTICE STOCK EXCHANGE

PARTNER: _____

GP PRESENTED: _____

ET TOPIC: _____

EVALUATION	NO	YES
Availability of results	☆ ☆ ☆	☆ ☆ ☆
Transferability	☆ ☆ ☆	☆ ☆ ☆
Simple and clear	☆ ☆ ☆	☆ ☆ ☆

FEEDBACK :

WHAT I LIKE: _____

WHAT I DISLIKE: _____

Main **criteria:**

- Availability of results
- Transferability
- Clear and simple presentation

Partners evaluate GPs based on their regional needs and interest for improvement.

Advisory Partner evaluates the GPs from the IE perspective.






Explore good practices - Part 1

Partners pair up and participate in bilateral meetings, carried out in rotation

Main objectives:

- Get better **insight** into specific GPs
- Identify GPs' possible contribution to **policy improvement** process
- Decide whether to plan a **staff exchange**

Partners **follow up** with monthly conference calls.

<p>What interested you most about the session, ET templates, GPs and experiences presented by my organisation?</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p>	<p>.....</p> <p>.....</p> 
<p>Why is this interesting for you? What need(s) does it meet?</p> <p>.....</p> <p>.....</p> <p>.....</p>	<p>Meeting with (YOUR NAME):</p> <p>.....</p> 
<p>How would it contribute to your policy improvement process (benchmarking, transfer, ideas for new projects to fund or new criteria to adopt...)?</p> <p>.....</p> <p>.....</p> <p>.....</p>	<p>If you had to make a tweet, what # would you use (max 3 key words)?</p> <p>.....</p> <p>.....</p> 
<p>Is there anything specific you would like to investigate further?</p> <p>.....</p> <p>.....</p> <p>.....</p>	<p>Would you be happy to schedule a bilateral meeting/staff exchange?</p> <p>YES / NO</p> 
<p>Project meeting, Vilamoura, 18-19 October 2017</p> 	

Explore good practices - Part 2

Staff exchange enable partners to experience GPs first hand (e.g. exchange, study visits, meeting with stakeholders).

STAFF EXCHANGE Factsheet

PARTNER: _____ (To be completed by each partner: travelling and visiting another partner's territory)

Staff exchange to: _____ (include the place of the visit)

Dates: from dd/mm/yyyy to dd/mm/yyyy

Number of participants (number of people travelling): _____

Please specify if the visit was organised for internal staff only or if relevant stakeholders participated in the exchange.

If stakeholders are involved, please list their names and feedback on the staff exchange:

Good practice / Lessons learnt from the staff exchange

Please provide a brief description of the GPs/experiences that you had the chance to examine in detail during the staff exchange (and that you might wish to use to improve your policy instruments).

Title: _____

Focus: _____

Points of relevance: _____

Title: _____

Focus: _____

Points of relevance: _____

Title: _____

Focus: _____

Points of relevance: _____

Territorial need

Please provide a brief description of the territorial need addressed by the GPs/experiences that you might use to improve your policy instrument.

Do you think to adapt the described GPs / lessons learnt to your territory?

YES

NO

If YES, how will you adapt the described GPs / lessons learnt to your territory?

Please provide a brief description of the modifications needed.

Examples: full transfer of the experience, inspired by the approach, inspired by the implementation, confirmation of new trends based on benchmarking, etc.

Communicate about the staff exchange

Please provide some pictures and your communication outputs (i.e. press release, tweets, articles, brochures, etc.)

Opinion on the staff exchange requested

Please provide a brief review of the overall experience.

Examples: Did you have enough time to analyse the GP/experience of interest? What did you like the most? Any suggestions for improvement, etc.

Staff exchange factsheet, in line with the Action Plan template, to:

- Ensure a **link** between lessons learnt from SET-UP and the policy improvement process
- Gather **input** and feedback from stakeholders

Recommendations

- 1) Keep focused on the final objective: **policy improvement**
- 2) Design a **path** that flows from meeting to meeting, scheduling intermediate activities and deadlines
- 3) Provide partners with **guidance** (clear methodology, templates, tools)
- 4) Make your activities as **participative** as possible to maintain interest and make the most of the exchange





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Thank you!



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