### Study on the social enterprises ecosystem in Catalonia

October 2017







Executive summary	03
Project background and objectives	05
Definition of social enterprise	08
Study methodology	15
Variables that define social enterprises	17
Characterisation of the Catalan social enterprise	23
Trends of the Catalan social enterprise	36
Difficulties, needs and challenges of the Catalan social enterprise	38
Conclusions	46
Annexes	50





## **Executive summary**





### **Executive summary**

#### STUDY ON THE SOCIAL ENTERPRISES ECOSYSTEM IN CATALONIA

—In this study we define a "social enterprise" as an enterprise that reinvests 100% of its profits, which mission is to achieve a positive impact on society and more than 50% of its income comes from the billing for sales (services or products)

-From a database of 519 potential social enterprises, 293 fulfilled the previous criteria. 80 of them answered a quantitative survey

- -74,7% of social enterprises are in Barcelona region
- -53,6% were created before 2007

-52,6% identifies labour integration as its main social objective/field of impact and 26,3% services for people as their main sector

-66,1% mainly commercialises in Catalonia area. 22,5% has started selling/providing services outside Spain

- -It is a feminised sector, with 68,9% of female workers
- -- "Special Working Centres" and "Insertion Companies" are 46,3% of social enterprises\*
- -51,52% of social enterprises are cooperatives, so this is the main legal form

-45% identifies market and commercial problems as its main difficulty. 46,3% believes that marketing and business model are its main strategic needs

\*These are special social enterprises. Definitions can be found on page 33.







## **Project background and objectives**







### **Project background**

The European project RaiSE, led by ACCIÓ, has been created to enhance the competitiveness of social enterprises.

RaiSE is an Interreg Europe project funded by European Regional Development Funds.

7 European partners with varied policy contexts have united their efforts to improve together the support that each region gives to social enterprises. For 2 years and a half (January 2017 to June 2019), the partnership will share experiences to enhance and influence governance and the business support policies to social enterprises in each region.

One of the activities of RaiSE project is the elaboration of 6 regional study reports and 1 interregional analysis to map the social enterprises ecosystem in each region and identify barriers and needs.

> Generalitat de Catalunva

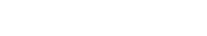
ACC

The studies, and a good practice guide that will be prepared subsequently, will be used to elaborate Action Plans, that project partners will present to their Governments and that will include proposals for actions to improve the business support policies to social enterprises.

The last 2 years of the project (July 2019 to June 2021) will be devoted to monitor the implementation of these Action Plans.

(You will find more information about RaiSE project in <u>www.interregeurope.eu/raise</u>)





## **Project objectives**

The goal of this study is the elaboration of a **mapping** of social enterprises in Catalonia, as well as the detection of existing **gaps** between the enterprises needs and the facilities provided by the public sector. This will allow the further elaboration of public policies that will cover these shortcomings.

Social entrepreneurship is a relatively new phenomenon, with all the consequences that this implies. Even thought the first attempt to define the "social enterprise" as a concept was made 50 years ago, actually there is not a clear consensus on a definition that could include every social enterprise.

The main objective of the first point is to propose a definition of this concept, so that the present study can be clearly delimited.



European Union European Regional Development Fund



7

## **Definition of social enterprise**





### **Two schools of thought**

#### SOCIAL ENTREPRENEURSHIP VS SOCIAL ENTERPRISE



- Social entrepreneurship as the fundamental axis (School of thought 1)

It focuses on the social entrepreneur figure as the entrepreneurship's main axis. He or she is the leader, and there is an individuality around his/her figure.

Social enterprise as the fundamental axis (School of thought 2)



The definition focuses on the social enterprise as the entrepreneurship's main axis. The social enterprise acts as a whole and collectively.







### **Common requirements: terms**

## THE FOLLOWING TERMS ARE COMMON TO BOTH SCHOOLS OF THOUGHT AND THEY ARE ESSENTIAL TO UNDERSTAND THE RESULTING DEFINITION

**Social need**: situation where a human community can be affected by the lack of access to a social field, by an environmental grievance in the ecosystem or by the defencelessness or the lack of access to a cultural field.

**Entrepreneurial activity**: process through which products, goods or services are obtained in order to cover human needs. Entrepreneurial activity must be sustainable and it must allow the social enterprise to compete on the market.

**Positive impact**: alterations, changes or transformations that intend to reverse the initial situation of social need and that are produced as a result of the action of the social enterprise.

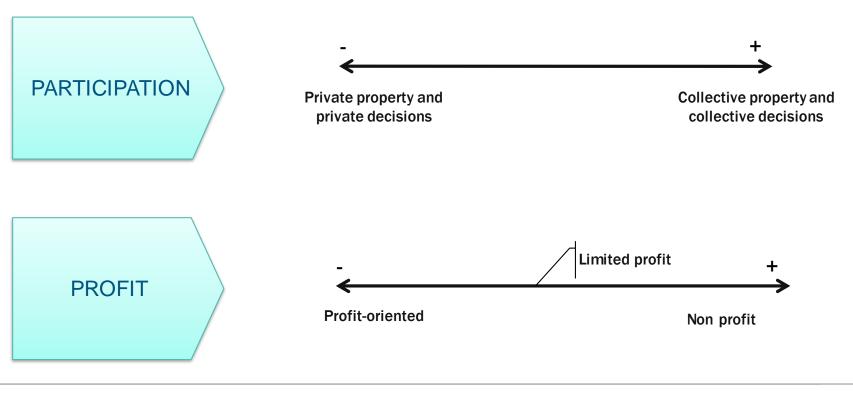






## **Discussion topics**

## THERE IS $\underline{\text{NO}}$ CONSENSUS AMONG THE TWO SCHOOLS OF THOUGHT ON THE FOLLOWING ELEMENTS







### **Definition of social enterprise**

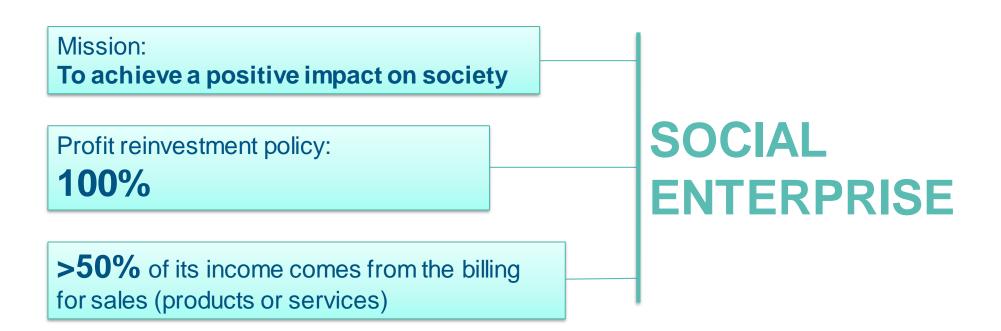
A SOCIAL ENTERPRISE IS AN ORGANISATION THAT ARISES AS A CONSEQUENCE OF THE DETECTION OF A SOCIAL NEED AND, THROUGH AN ENTREPRENEURIAL ACTIVITY, INTENDS TO PRODUCE A POSITIVE IMPACT, TRANSFORMING THE INITIAL SITUATION





### **Minimum elements of the social enterprise**

### WITH THE GOAL OF ESTABLISHING THE CONCEPT OF "SOCIAL ENTERPRISE" TO BUILD THE DATABASE FOR THIS STUDY, WE PRESENT BELOW THE CHARACTERISTICS THAT WILL DEFINE THE ANALYSED ORGANISATIONS









### **Qualitative improvement elements**

#### BEYOND THE MINIMUM ESTABLISHED ELEMENTS, ON THEIR COMMITMENT TO TRANSFORM SOCIAL NEEDS, SOCIAL ENTERPRISES HAVE TO PROMOTE AND ENCOURAGESOME VALUES ASSOCIATED WITH THE PRINCIPLES OF THE SOCIAL ECONOMY

Criteria to increase the positive impact and the transformation ability of social enterprises

The following criteria are not taken into consideration to elaborate the current Catalan social enterprises mapping, but they are compiled in this space with the aim of being gradually assumed by social enterprises. These organisational principles, that differentiate between the organisations focused on social transformation and those focused on traditional trade, are included in the European definition of social economy

- 1. Primacy of the individual and the social objective over capital
- 2. Voluntary and open membership
- 3. Democratic control by the membership
- 4. Combination of interests of members, users and general interest (society), reinforced by a strong territorial anchorage
- 5. Defence and application of the principle of solidarity and responsibility
- 6. Autonomous management and independence from public authorities





European Regiona

## **Study methodology**





## **Study methodology**

### DATABASE, SURVEY AND QUALITY INTERVIEWS

—Data was extracted from primary and secondary sources, such as information available in the network of social economy in Catalonia or Tandem Social's own expertise

-The survey was sent to the 519 potential social enterprises identified in the previous phase

-From these 519 potential social enterprises, 128 answered the survey, which entails a 24,08% of answers

-The questions raised sought to obtain **data and quantitative information**, to elaborate a characterisation of the social enterprise in Catalonia

-The survey sent is included in Annex 1.

-The social enterprises interviewed came from different sectors, social impact, size and territory

-The diversity in the social enterprises interviewed enabled to obtain various information and a global and at the same time specific vision about the needs of the social enterprises in Catalonia





European Regiona

<sup>-</sup>An initial database was built, including 519 potential Catalan social enterprises

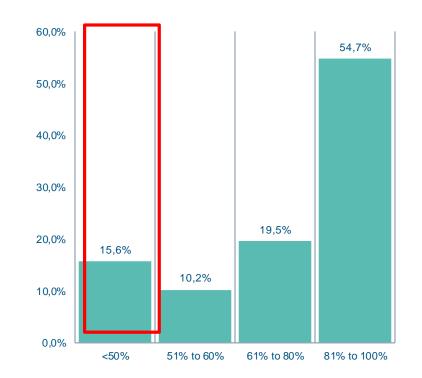
<sup>-</sup>Afterwards 12 social enterprises located in Catalonia were interviewed, with the aim of obtaining qualitative information about their needs





## NUMBER OF ENTERPRISES ACCORDING TO THEIR PERCENTAGE OF BILLING FOR SALES (PRODUCTS OR SERVICES) OUT OF THE TOTAL INCOME OF THE ORGANISATION

—84,4% of the survey respondents invoice for sales more than 50% of their total income, so they could be considered social enterprises
—On the basis of the 519 initial organisations, we could estimate around 437 social enterprises in Catalonia according to this criterion
—Most organisations (54,7%) invoice for sales from 81% to 100% of their total income



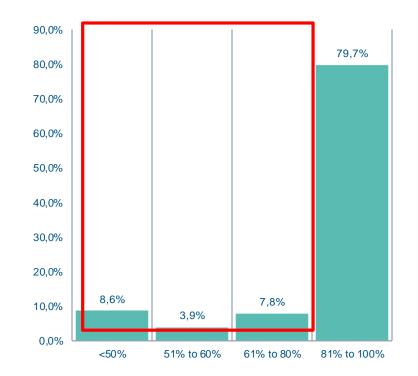
\*Based on a sample of 128 organisations





### NUMBER OF ENTERPRISES ACCORDING TO THEIR PROFIT REINVESTMENT POLICY

—20,3% the survey respondents do not have a 100% profit reinvestment policy and are discarded as social enterprises
—On the basis of the 519 initial organisations, we could estimate around 412 social enterprises in Catalonia according to this criterion
—79,7% completely reinvests its benefits



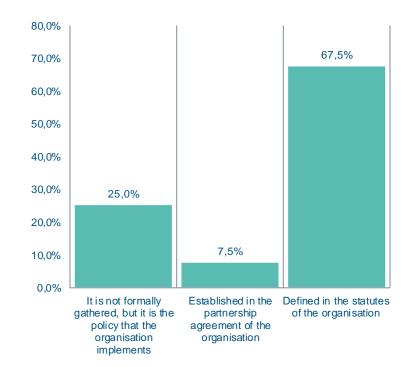
\*Based on a sample of 128 organisations





## NUMBER OF ENTERPRISES ACCORDING TO HOW THEY ESTABLISH THEIR REIN VESTMENT POLICY

Reinvestment policy is mainly established (67,5%) by the statutes of the organisation
25% of social enterprises do not formally gather their reinvestment policy, but it is the policy that the organisation implements in practice



\*Based on a sample of 128 organisations





### SELECTION OF SOCIAL ENTERPRISES AMONG THE SURVEY RESPONDENTS

After building a database of the potential social enterprises in Catalonia and sending the survey to the 519 organisations identified, 128 organisations answered the survey.

Following the criteria that define a social enterprise:

—More than 50% of its income comes from the billing for sales (products or services)

-Reinvests 100% of its profits in the same activity or in activities that seek to achieve the same social goals/social impact

-Identify, at least, one field of social impact

From the data base of 519 potential social enterprises, 293 fulfilled the three criteria mentioned earlier.

80 enterprises out of these 293 answered the survey.

These 80 enterprises are the ones that have been taken as a reference to elaborate the analysis that will be presented below.



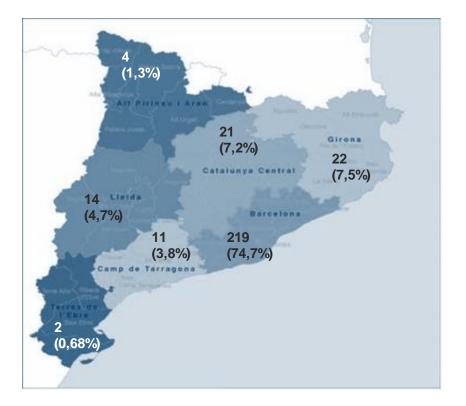
European Regiona Development Func

21



### **DISTRIBUTION OF THE SOCIAL ENTERPRISES IN CATALONIA BY REGIONS**

Most of the Catalan social enterprises are located in Barcelona: 74,7% of them (219 out of 293)











### NUMBER OF ENTERPRISES ACCORDING TO THEIR MAIN FIELD OF IMPACT

The main field of impact for the Catalan social enterprises is labour insertion, with 52,6% of enterprises. In particular, the insertion of persons at risk of social exclusion, with 28,8%.
The fields with less impact are social housing and rural development, with 1,3% both.

(Insertion) Risk of social exclusion	28,8%	
(Insertion) Disabled persons	17,5%	
Others	10,0%	
Educational	8,8%	
(Insertion) Mental health	6,3%	
Public health	5,0%	
Recycling	3,8%	
Environmental protection	3,8%	
Sustainable energy	3,8%	
Sociocultural	2,5%	
Basic needs	2,5%	
Sustainable mobility	2,5%	
Fair trade	2,5%	
Social housing	1,3%	
Rural development	1,3%	

\*Based on a sample of 80 enterprises

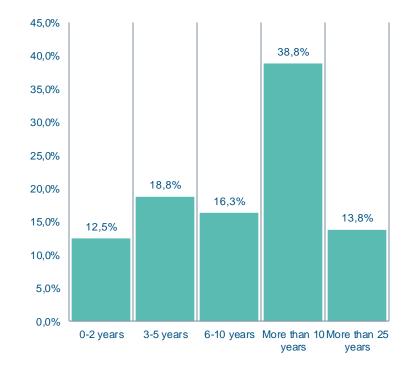






### NUMBER OF ENTERPRISES ACCORDING TO THEIR AGE

Social enterprise sector in Catalonia consists mainly of organisations with more than 10 years of experience, so we can say it is an evolved sector
Just 12,5% of social enterprises were created between 2015 and 2016, so we can identify a need to enhance this sector.



\*Based on a sample of 80 enterprises





### NUMBER OF ENTERPRISES ACCORDING TO THE OWNERSHIP OF THE ORGANISATION

Most of the social enterprises
entrepreneurs (63,8%) are non-profit
organisations
-2,5% are owned by profit-oriented legal
persons
-33,8% are owned by natural persons,
specially in a cooperative form



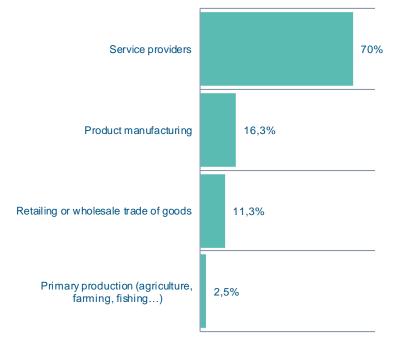
\*Based on a sample of 80 enterprises





### NUMBER OF ENTERPRISES ACCORDING TO THE TYPE OF PRODUCTS/SERVICES OFFERED

Most of the Catalan social enterprises are service providers (70%)
16,3% work on product manufacturing
11,3% are engaged in retailing or wholesale trade of goods
The minority type of production is primary production, with 2,5%



\*Based on a sample of 80 enterprises





### NUMBER OF ENTERPRISES ACCORDING TO THEIR MAIN SECTOR OF ACTIVITY

Catalan social enterprises operate mainly in two sectors: services for	Services for people		26,39
	Services for organisations		13,8%
people and services for	Agriculture, farming and fishing		10,0%
organisations (26,3% and 13,8%)	Others		10,0%
	Trade		8,8%
	Industry	6	0,3%
	Education	5,0	)%
	Health	3,8%	6
	Catering and restoration	3,8%	6
	Energy	3,8%	6
	Comunication	3,8%	6
	Transport and distribution	2,5%	
	Waste management	1,3%	
	Building	1,3%	

\*Based on a sample of 80 enterprises





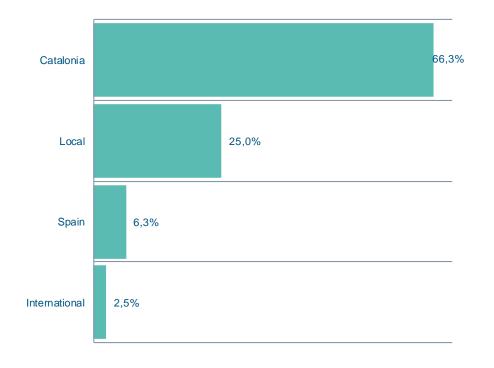
### NUMBER OF ENTERPRISES ACCORDING TO THEIR MAIN COMMERCIALISATION AREA

-25% of Catalan social enterprises only commercialise locally

--Most enterprises (66,1%) have Catalonia as their main commercialisation area

—Just 2,5% of social enterprises have international markets as their main commercialisation area

-22,5% of the Catalan social enterprises has begun selling abroad (outside Spain)



\*Based on a sample of 80 enterprises

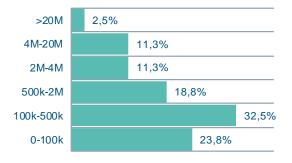




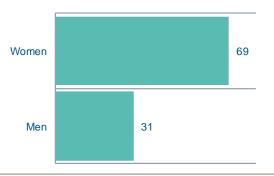
### CATALAN SOCIAL ENTERPRISES AVERAGE INCOME DURING 2016 AND AVERAGE OF WORKERS

—The average income of 56,25% of the Catalan social enterprises is under 500.000€ per year
—There are 69% men workers and 31% women workers

#### Annual average income



#### **Average of workers**



\*Based on a sample of 80 enterprises





### NUMBER OF WORKERS AND AVERAGE INCOME ACCORDING TO THEIR SECTOR OF ACTIVITY

21	Services for people		70,00%	7. <mark>049.950</mark> €
11	Services for organisations	13,62%		2.216.013€
5	Industry	4,72%		2.099.771€
8	Agriculture, farming and fishing	3,39%		650.721€
8	Others	2,43%		990.128€
3	Catering and restoration	1,12%		565.333€
2	Transport and distribution	1,11%		917.500€
7	Trade	0,92%		785.489€
3	Health	0,80%		592.000€
4	Education	0,74%		153.905€
3	Energy	0,54%		6.510.000€
1	Waste management	0,26%		417.000€
1	Building	0,25%		719.500€
3	Comunication	0,11%		149.333€

-The services for people sector accumulates the majority of workers (70%) and the majority of turnover (7 million euros) -The energy sector, despite accumulating just 0,54% of workers, is the second sector with more turnover (6,5 million euros)





### NUMBER OF WORKERS AND AVERAGE INCOME ACCORDING TO THEIR MAIN FIELD OF IMPACT

7	Education	47,55%	11.677.171€
14	(Insertion) Disabled persons	24,99%	3.754.914€
4	Health	9,38%	7.956.132€
23	(Insertion) Risk of social exclusion	8,30%	683.797€
5	(Insertion) Mental health	4,32%	2.274.853€
3	Recycling	1,38%	2.153.166€
2	Sustainable mobility	1,04%	1.022.161€
2	Basic needs	1,00%	732.500€
8	Others	0,98%	386.537€
3	Sustainable energy	0,54%	6.510.000€
2	Fair trade	0,20%	1.018.928€
1	Social housing	0,16%	190.000€
3	Environment protection	0,11%	80.000€
1	Rural development	0,08%	217.609€
2	Sociocultural	0,06%	35.775€

The socio-educational field and the disabled people insertion field employ 72% of social enterprise workers. They are also the two sectors with the most revenue per enterprise





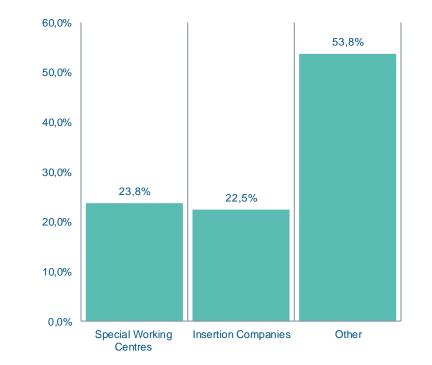
### CLASSIFICATION ACCORDING TO SPECIAL WORKING CENTRES, INSERTION COMPANIES & OTHER

—Special Working Centres and Insertion Companies account for 46,3% of Catalan social enterprises

Definitions of these special social enterprises:

**Special Working Centres** are enterprises with a productive objective and a social function. They assure a paid job to disabled people and guarantee their social integration in an ordinary work regime.

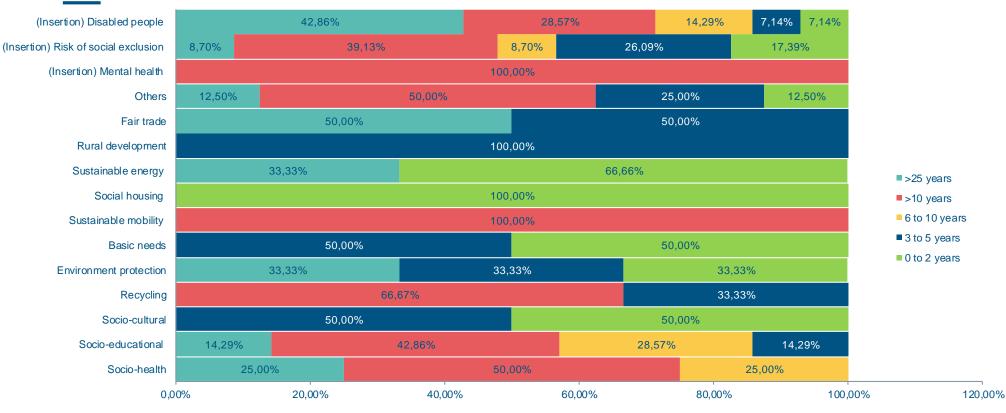
**Insertion Companies** objective is sociooccupational integration for people at risk of social exclusion, promoted by public or nonprofit organisations. They offer tailored social insertion processes, as well as training.







### SOCIAL ENTERPRISES AGE ACCORDING TO THEIR MAIN FIELD OF IMPACT



Social insertion enterprises and recycling enterprises are the eldest, while fields such as social housing or sustainable energy are developed by young enterprises (under two years old)







### SOCIAL ENTERPRISES AGE ACCORDING TO THEIR LEGAL FORM

All the new social enterprises are business legal forms and cooperatives are predominant





## **Trends of the Catalan social enterprise**





### **Trends of the Catalan social enterprise**

#### **CHARACTERISTICS OF THE ENTERPRISES CREATED IN THE LAST 3 YEARS**

-The predominant legal form is still the cooperative form, with 70% of enterprises. The remaining 30% are constituted as Limited Companies

-The main field of social impact is labour insertion (40%). New fields are coming up, such as social housing (10%) or environmental protection (10%)

-New enterprises are mostly located in Barcelona region (90%), concentring even more enterprises than before

-The property is divided equally between natural persons (50%) and non-profit legal entities (50%). Profit profit-oriented legal persons are disappearing

-50% are service providers and 40% manufacture products. The remaining 10% is focused on primary production

-The main commercialisation area is Catalonia (60% of enterprises), and local level (30%). 10% have international markets as their main commercialisation area

—There is an equal division between their main sector of activity. The main sectors are agriculture, farming and fishing (20%), communication (20%) and services for people (20%). Other sectors are trading (10%) and education (10%)



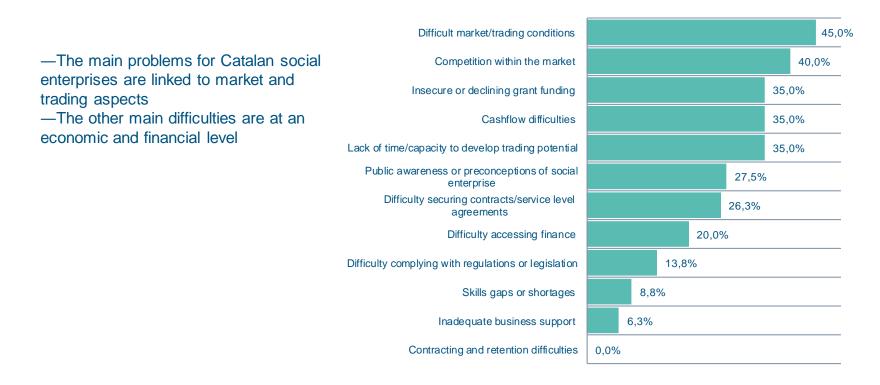






European Regional Development Fund

#### MAIN DIFFICULTIES/BARRIERS OF THE SOCIAL ENTERPRISE



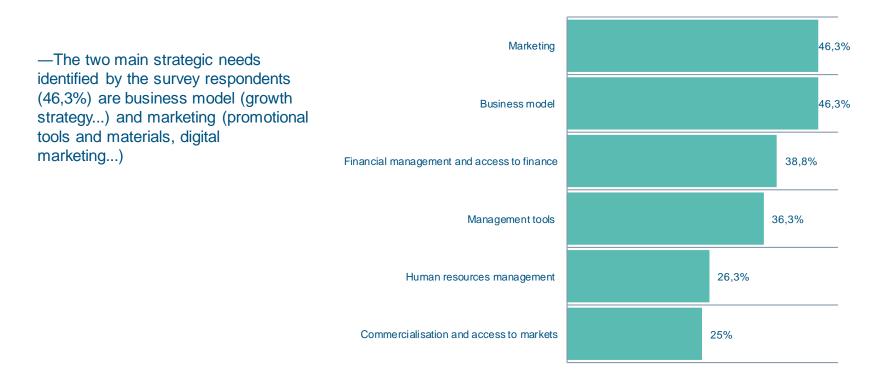
\*Based on a sample of 80 enterprises





Development Fund

#### MAIN STRATEGIC NEEDS OF THE SOCIAL ENTERPRISE



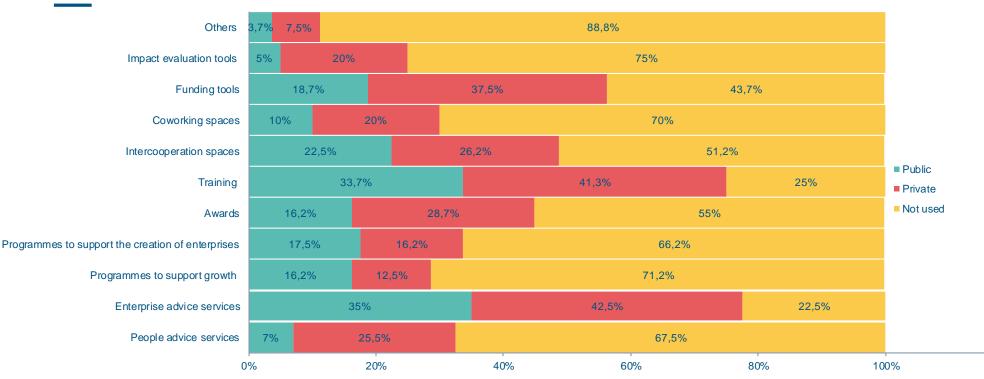
\*Based on a sample of 80 enterprises





Development Fund

#### USE OF SUPPORT RESOURCES FOR THE SOCIAL ENTERPRISE



Most of the enterprises do not usually use specific support resources for the social enterprise. When they do, they tend to use private resources rather than public resources

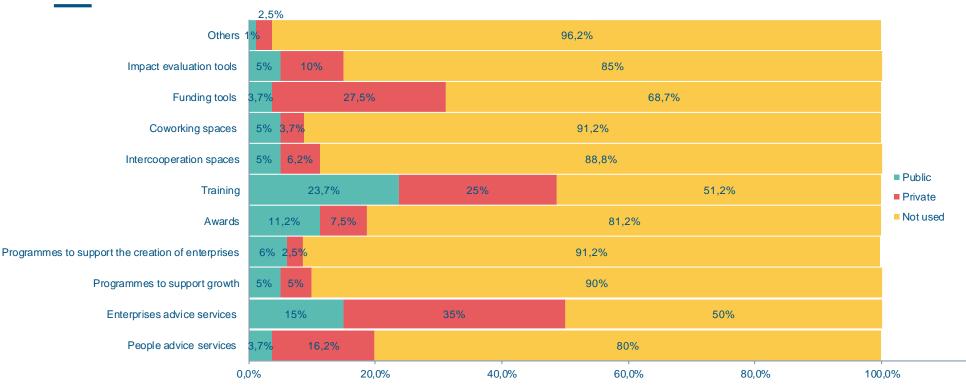




1

European Union European Regional Development Fund

#### **USE OF RESOURCES FOR THE ENTERPRISE IN GENERAL**



Catalan social enterprises tend to use more frequently specific support resources for the social enterprise than support resources for the enterprise in general





120

European Union European Regional Development Fund

#### MAIN CATALAN SOCIAL ENTERPRISES: PARTICIPANTS OF THE QUALITATIVE INTERVIEWS



43



#### ANALYSIS OF THE QUALITATIVE INTERVIEWS: NEEDS

In the qualitative interviews we have identified:

#### Accompaniment needs

-Advice at the very beginning (business plan and founding process)

- -Legal advice
- -Simple and agile bureaucracy
- -Difficulties to carry out administrative tasks in small social enterprises
- -Effective management services
- -Committed accompaniment by experts in initial and growth stages

#### **Funding needs**

- -Funding for treasury needs
- -Capital investment

#### Trade needs

-Need to incorporate the commercial profile (salesman) to increase sales

-Difficulty to access public procurement

#### ACC Generalitat de Catalunva

#### **Knowledge needs**

- -Incorporation of talent to the organisations
- -Renewal of the direction profiles and the structure of the social enterprise
- -Specific training for newcomers to the sector
- -Business and management knowledge
- -Need to leave the day to day to think about new projects
- -Need to incorporate financial profiles

#### Sustainability needs

- -Early and clear support framework for Insertion Companies
- -Bigger dimension to be able to absorb structure costs
- -Differentiation of the social enterprise by the consumer
- -Entrepreneur's economical sustainability



European Regiona evelopment Fund

#### ANALYSIS OF THE QUALITATIVE INTERVIEWS: CHALLENGES AND PUBLIC POLICIES PROPOSAL

The identified needs in the qualitative interviews are translated into a proposal of public policies to overcome the challenges of the social enterprise:

#### Challenges of the accompaniment needs

-Creation of an accompaniment programme for the foundation of the social enterprise

--Creation of an administrative sponsorship programme for large social enterprises to help new ones

--Creation of a long-term accompaniment programme for social enterprises on an initial or growing stage

-Promote the setting up of a social risk capital fund

#### Challenges of the funding needs

-Creation of a public guarantees programme for treasury loans

#### Challenges of the trade needs

 Promote effective social clauses in public procurement
 Creation of a programme to encourage the recruitment of a salesman shared among various social enterprises

> Generalitat de Catalunva

#### Challenges of the knowledge needs

-Creation of an incubation programme for social entrepreneurs in existing social enterprises

-Support to specific training on social entrepreneurship and social enterprises management

-Creation of a programme to promote the recruitment of shared innovation or financial managers

#### Challenges of the sustainability needs

-Creation of a programme to promote the generation of groups or mergers of social enterprises

-Creation of a seal or a specific legal form for social enterprises

-Creation of a grants programme for new social entrepreneurs





\_\_\_\_





Development Fund

#### **VARIABLES THAT DEFINE SOCIAL ENTERPRISES**

-84,4% of the survey respondents invoice for sales more than 50% of their total income, so they could be considered social enterprises

-Most of the organisations (54,7%) invoice for sales from 81% to 100% of their total income

-20,3% of the survey respondents do not have a 100% profit reinvestment policy and are discarded as social enterprises

-79,7% completely reinvest their benefits

-Reinvestment policy is mainly established (67,5%) by the statutes of the organisation. 25% of social enterprises do not formally gather their reinvestment policy, but it is the policy that the organisation implements in practice

—We have identified **80 social enterprises** among those who answered the survey that fulfil our criteria to identify a "social enterprise": more than 50% of its income comes from the billing for sales (products or services), reinvests 100% of its profits in the same activity or in activities that seek to achieve the same social goals/social impact and identifies, at least, one field of social impact





#### **CHARACTERISATION OF THE CATALAN SOCIAL ENTERPRISE**

-The main impact field of Catalan social enterprises is labour insertion, specially **insertion of people at risk of social exclusion**. The fields of impact with lower incidence are social housing and rural development

-Social enterprise sector in Catalonia is an evolved one: most of the organisations have a more than 10 years old. We have identified a need to promote this sector, since less than a sixth part of the enterprises were created between 2015 and 2017

-Most of social enterprises entrepreneurs are non-profit legal persons. The most extensive legal form is the cooperative form

-Most of the Catalan social enterprises are service providers. Their main sectors of activity are services for people and services for organisations

-The majority of enterprises have Catalonia as their main commercialisation area. Almost 25% of them have begun selling abroad

—The average income of most of the Catalan social enterprises is under 500.000€ per year

-It is a feminised sector: women workers double men workers





#### DIFFICULTIES, NEEDS AND CHALLENGES OF THE SOCIAL ENTERPRISE

-The main problems for Catalan social enterprises are linked to **market and trading aspects**. We can also identify difficulties at an economic and financial level

-The main strategic identified needs are business model and marketing

-Social enterprises tend to use specific support resources for social enterprises before using support resources for enterprises in general. Nevertheless, there is a tendency not to use them, and when they do, they usually prefer to use private resources rather than public resources

—The main needs and challenges of the social enterprises are the creation of an accompaniment programme for the foundation of social enterprises, the creation of a public guarantees programme for treasury loans, the promotion of the setting up of a social risk capital fund and the promotion of effective social clauses in public procurement to enhance the competitiveness of social enterprises. We can also highlight the creation of a programme to promote the recruitment of shared workers, the creation of an incubation programme for social entrepreneurs in existing social enterprises and the creation of a programme to promote the generation of groups or mergers of social enterprises

-These challenges intend to give an answer to the accompaniment, funding, trade, knowledge and sustainability needs, which are present in the social enterprises day to day











## **Annex 1: Survey**





Development Fund

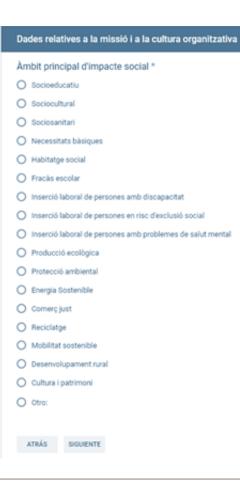
RaiSE		
Enquesta per a la identi	ficació de les empreses socials a Catalunya	
	ACCIÓ	
	Generalitat de Catalunya	
	RaiSE Interreg Europe	
	European Union European Regional Development Fund	

Dades jurídiques de l'organització
Nom entitat *
Tu respuesta
CIF *
Tu respuesta
Any de creació de l'empresa social *
ru respuesta
Propietat de l'organització majoritària *
Elige 👻
Política de reinversió de beneficis *
Elige 👻
Font d'establiment de la política de reinversió *
O Definida als estatuts de l'organització
O Establida al pacte de persones sòcies de l'organització
<ul> <li>No queda formalment recollida, però és la política aplicada per l'organització</li> </ul>
ATRÁS SIGUIENTE
ATRAS SIGUENTE













European Regional Development Fund

Dades de l'activitat
Sector *
🔿 Agricultura, Ramaderia i/o Pesca
O Comerg
O Construcció
🔿 Indústria
O Distribució i transports
() Turisme
O Comunicació
O Educació i formació
🔿 Energia
○ Esports
O Hostaleria i restauració
O Mecànica i automoció
O Salut
<ul> <li>Serveis culturals</li> </ul>
<ul> <li>Serveis a les persones</li> </ul>
<ul> <li>Serveis a organitzacions</li> </ul>
O Orre:

#### Tipologia de producte/servei \* Elge .... Zona principal de comercialització \* -Elipe Heu iniciat les ventes fora de l'Estat Espanyol? \* Elga 🔻 % facturació per venta de producte o servei sobre el total d'ingressos de l'organització (facturació + subvencions + donacions...) \* Dige -Ingressos totals de l'organització 2016 (facturació + subvencions + donacions...) \* Tu respuesta Persones treballadores home total \* Tu respuesta Persones treballadores dona total \* Tu respuesta





European Union European Regional Development Fund

incipals necessitats identificades i recursos utilitzats	Heu utilitzat algun recurs de suport Indiqueu si es tracta d'un recurs de		
		Pars	Pro
cipals dificultats/obstacles de l'empresa social	fairly discounterfairly a structure	0	0
es condicions comercials (del mercar	Servel dessessmenter to personal	0	0
spelindia dira del mercat	Approach Tarlan	0	0
uiter de complit amb les regulacions o la legislació vigent	Permanpantina	0	0
a de tempolicapacitat per desenvolupar el potencial convercial	Enas is frequent	0	0
	Programs to apply a to track during same	0	C
n en el negoci inadequat	Progenesise application entert	0	0
tats per aconseguir contractes lacords comercialis	Read differences of the second s	0	0
iència pública o idees preconcebudes de l'empresa social	Reason in concerning	0	
ficultata de contractació i retencio	A7946	0	
ernes de tresportie	En cao d'haver marcat "altres", si un To response	s plau especific	dnen dn
outais per accedir a finançament	Heu utilitzat algun recurs de suport	a Tempresa e	n genera
ca de determinades habilitats o capacitats	Indiqueu al es tracta d'un recurs de	caire públic o Para	bé prive ma
	Secret dessenancements a empression	0	C
s	bene dealessmentet a entresse Bene dealessmentet a prestes	0	
is necessitats estratègiques de l'empresa social		-	0
	Security Conservation of a process	0	0
( de negoci (estratégia de creixement)	Bond (assessment) a process Permati future Perma (particul Erna (a futur) proc	0	
( de negoci (estasligia de creixement) ) financera i acceis a finançament (accius líquids, inversió,	Bond deassessmented a process. Apresia frans Process Prices Encode Processor Programmes a substances Programme as substances dearprocess.		
( de regoci (estasligia de creixement) ) financera i acoés a finançament (estiva liquida, inversió, ment) estalització i acoés ala mentata (internacionalització, vendea, gestió	Entral dissessmentered a personal Annexis Farans Persona particus Entral de Transportent Persona de transportent Persona de activit a la constit d'annexisan Persona de activit a la constit d'annexisan		
alis necessitats estratègiques de l'empresa social e de regoci (estatigia de celuement) 6 françes i accés a françament (estus liquids, invesid, entellizzadi i accés als menzas (memacionalizzadi, vendes, pesid	Bond deassessmented a process. Apresia frans Process Prices Encode Processor Programmes a substances Programme as substances dearprocess.		
valis necessitats estratègiques de l'empresa social de regoti (astratègia de crelement) rió finances i accés a finançament (estiva lipuida, invesió, estrent) medialitació i accés als menats (internacionalitació, vendes, pestió cienta, servei al cient, distribució)	Ennial disessentimente a principae Animasti financi Principal guardina Ennia da Transportent Principanes da adort a la consoli di antipaesa Principanes da adort a la consoli di antipaesa Principanes di manoscensiti		
(palis necessitats estratégiques de l'empresa social obi de repoci (estratégia de cellament) estó finances i accés e finançament (estilus liquids, invesió, ciaement) mercialització i accés als mencats (memacionalització, vendes, pestó ciaeta, servei al colent, distribució) inquering (eines i materials de promoció, manguering digital)	Ennial disessentimente la processe Apresado France Presido France Presido Francepenent Programos de autorita disessanti diserpenent Programos de autorita disessanti Programos de autorita disessanti Programos de autorita disessanti Programos de autorita disessanti Programos de autorita disessanti		
tos:	Ennial diseasessminheid a paramete Annausti Farano Paramete Sanano Paramete Sanano Paramete Sananof di antananot Paramete Sananof di antananot Paramete Sananof di antananot Paramete Sananof di Antananot Paramete Sananot Paramete Sananot		






RaiSE

## **Annex 2: Benchmarking definition of social enterprise**





European Regional Development Fund

### **Definitions according to School of thought 1**

#### **ASHOKA**

Country or region: International	Website: www.ashoka.org			
Which relation does it have with Social Entrepreneurship? Ashoka is the main social entrepreneurs association in a global level. It has supported projects of 3.000 social entrepreneurs in more than 70 countries around the world.				
Definition:				
Social entrepreneurs are individuals with <b>innovative solutions for urgent social problems</b> . They are ambitious and persistent people, they try to solve the most important social issues and they offer new ideas to achieve a large-scale change.				
Rather than letting the general needs of society to be solved by governments or other business sectors, social entrepreneurs look for what does not work and try to solve the problem with a system change, spreading the solution and persuading other societies to do so.				
They are obsessed with their ideas. They are visionaries but at the same time they are fundamentally realistic, worried about the practical implementation of their vision beyond themselves. Their ideas are user-friendly, understandable, ethics, and pretend to attract the maximum support to implicate the largest number of people and inculcate the idea.				





European Union European Regional Development Fund

#### **ECHOING GREEN**

Country or region: United States	Website: http://www.echoinggreen.org/		
Which relation does it have with Social Entrepreneurship? Echoing Green was created in 1987 by a General Atlantic, LLC. high position. Echoing Green's founder has had a great success in private sector and he had the idea to develop investment strategies with "venture capital" at social sector.			
Definition:			
Social entrepreneurship is the social entrepreneur's job.			
Social entrepreneurs are exceptional individuals that imagine and are responsible for innovative ideas to achieve a positive social change.			
They lead this idea from dream to reality. What allows social entrepreneurs to produce a long-lasting impact on the most complicated problems is a special combination of <b>breaking creativity and vigorous execution</b> .			





European Union European Regional Development Fund

#### **SKOLL FOUNDATION**

Country or region: International (headquarters in USA)	Website: www.skollfoundation.org/aboutsocialentrepreneurship/whatis.as
	24

#### Which relation does it have with Social Entrepreneurship?

Skoll Foundation leads large scale changes through investment and social entrepreneurs interconnection and mentors that help to fight problems all over the world.

#### **Definition:**

For Skoll Foundation, social entrepreneurs "act as agents of the change of society, taking opportunities that others let happen and improving systems, inventing new approximation and creating sustainable solutions to change society towards better"

Unlike the profit-oriented business entrepreneurs, social entrepreneurs are motivated to improve society. So, "social entrepreneurs look for the value in the transforming change that benefits the least advantaged communities and, finally, the society as a whole."

Despite talking about social entrepreneurs like Ashoka, this organisations emphasize the support to non-profit organisations over particulars.







#### **PAMELA HARTIGAN**

Country or region: United Kingdom	Title of the document or reference: "Social Entrepreneur:
	an overview",
	http://www.scribd.com/document_downloads/direct/8175397?exten
	sion=pdf&ft=1328441969<=1328445579&uahk=YDUZc1FAVh2T
	+jGKoi15E9XbkVQ

Institution: Skoll Fundation in United Kingdom

#### **Definition:**

A social entrepreneur identifies solutions to practical problems through a combination of innovation, available resources and the appearance of an opportunity. Committed with social production values, these businessmen identify processes, services and products, or unique ways of combining the practice demonstrated with innovation to existing social problems. Their working focus is the enterprise development, as well as health, education, environmental, working conditions and human rights development; social entrepreneurs are people who profit the problems created by change as societies' opportunities to transform themselves.

These organisations created by social entrepreneurs can not be delimited as profit-oriented companies or non-profit oriented companies. Social entrepreneurs are increasingly creating profit-oriented organisations, even though traditionally they choose a non-profit oriented legal form.







#### **BILL DRAYTON**

Country or region: United States	<b>Title of the document or reference:</b> Ashoka, "Una nueva cultura de la sociedad civil", Compromiso Cívico, Fundación Bertelsmann, Barcelona, 2006. www.emprendedoressociales.org/articulosoccivil

Institution: Ashoka's founder

#### **Definition:**

Social entrepreneur is "a particular kind of the entrepreneurial genre, which combines the tireless temperament, vision, determination and pragmatic and results-oriented methods of business entrepreneurs (...) with the goals and ethical quality of the great social reformers." According to this vision, on the Third Sector context, entrepreneurs would have the mission to speed up the pace of social change acting as models.





European Regional Development Fund

## **Definitions according to School of thought 2**

#### **AVINA**

Country or region: Latin America	Website: http://www.avina.net/	
Which relation does it have with Social Entrepreneurship?		

Avina wants to contribute in Latin America's sustainable development promoting the construction of trust links and alliances that can fructify between social and business leaders articulating consensual agendas of action.

#### **Definition:**

Avina talks about social leaders, but also about inclusive business. These business are "economically profitable initiatives, and environmentally and socially responsible, which use market mechanisms to improve the life quality of people with low incomes by permitting:

- Their participation in the value chain as raw material providers, agents who add value to goods or services, or seller / distributors of goods and services
- Their access to essential basic services of a better quality or at a lower price,
- Their access to products or services which allows them to get into a "virtuous circle" of opportunities to make business or improve their socio-economical situation"







#### **EUROPEAN COMMISSION**

 Country or region: European Union
 Website:

 <a href="http://ec.europa.eu/growth/sectors/social-economy/enterprises\_es">http://ec.europa.eu/growth/sectors/social-economy/enterprises\_es</a>

#### Which relation does it have with Social Entrepreneurship?

European Commission wants to contribute in the creation of a favourable environment for the development of social entrepreneurship in Europe, as long as social economy, ultimately.

#### **Definition:**

A social enterprise is an operator in the social economy whose main objective is to have a social impact rather than make a profit for their owners or shareholders. It operates by providing goods and services for the market in an entrepreneurial and innovative fashion and uses its profits primarily to achieve social objectives. It is managed in an open and responsible manner and, in particular, involves employees, consumers and stakeholders affected by its commercial activities.





European Regional Development Fund

#### **MOUVES**

Country or region: France	Website: http://www.mouves.org/; «Livre Blanc: I	Développer
	l'Entrepreneuriat	Social»
	www.avise.org/IMG/pdf/Livre_Blanc_BAT_def-2.pdf.	

#### Which relation does it have with Social Entrepreneurship?

Social entrepreneurs movement (Mouves) is a movement of people who share values, practices, and the will to build a human economy which responds in an effective manner to the society needs: work, Health, education, dependence, housing, food, etc.

#### **Definition:**

Social enterprises pursue the same vision: put their entrepreneur project at the service of humanity. This way, they combine their economical project with a social and/or participative purpose. For social enterprises, benefit generation is not an end in itself but a way to serve their communitarian project.

As diverse as they are, social enterprises usually combine, in variable proportion, three fundamental dimensions:

- An economical project, which is part of the market: assumption of risks, production of goods and services, sustainable business model, the answer to a request, creation of wealth and employment, government's independence, etc.
- A social purpose: to fight against exclusion (unemployment, poverty, disability...), to create or maintain sustainable and quality work places, to develop territory, heritage and environment, assuring a fair compensation to producers, develop social links, etc.
- Participatory governance: the participation of the interested parties, the decision making not based on capital ownership, a limited compensation of capital surplus invested in the project, etc.







#### **MUHAMMAD YUNUS**

Country or region: Bangladesh	Titleofthedocumentorreference:http://www.muhammadyunus.org/Social-Business/social-business/
Institution: Founder of microcredit and Grammen Bank.	
Definition:	
Social enterprise is an enterprise guided by a cause	3
	cuperate the invested money, but they can not obtain more dividends beyond eve one or more social objectives through enterprise's activity;
	I, at the same time, achieve their social objective. For example, to offer health with less resources; food for children with malnutrition, provision of potable ion.
specific period, measures the enterprise's social suc	ne environment, rather than the economic result achieved during a ccess. as a business. The enterprise's objective is to achieve the social







#### **MICHEL DUPOIRIEUX**

Country or region: France	<b>Title of document or reference:</b> http://www.nexe.coop/nexe/index.php?option=com content&view=
	article&id=33

#### Institution:

Director of Union Regionale des Scop du Languedoc-Roussillon and one of the impellers of Mouvement des Entrepreneurs Sociaux (MOUVES)

#### **Definition:**

This is an international dynamic which appeared in the 80's, in parallel to the increase of social and environmental crisis. Under very different ways, they are private non-profit initiatives addressed to social and environmental problems. There is no single definition for social entrepreneurship or what should be the legal form they have to adopt (...). An approximation to social enterprise could be to say that **social enterprises are those business that have a social or environmental purpose, that limit profit or do not have it, and try to involve different interest groups on their initiatives management.** Social entrepreneurship is distinguished by the way economic activity is carried out (participation of interest groups, limitation or absence of profit, limited remuneration to capital, limited salary band...) and because it pursues a social, societal, environmental or local development purpose, as well as creating employment.

Besides, social entrepreneurship uses to be rooted locally, promote social innovation, have a significant commercial activity, integrate sustainable development criteria, belong to a network of social and solidarity economy and adopt a legal form of social economy (cooperative, association, foundation or mutuality). The social innovation is one of the characteristics of social entrepreneurship.







#### ACCIÓ – Catalan Agency for Business Competitiveness (Catalonia)

www.catalonia.com www.interregeurope.eu/raise raise.accio@gencat.cat

*This study was made by Tandem Social* www.tandemsocial.com

### Disclaimer

This publication only reflects the author's views and the Interreg Europe programme authorities are not liable for any use that may be made of the information contained therein.





